

Daniel R. Lucas, P.A.

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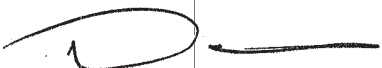
INDEPENDENT AUDITORS' REPORT

To the Board of Directors
Multi Financial Services Company, Inc.

I have audited the accompanying balance sheet of Multi Financial Services Company, Inc. (the Company) as of December 31, 2010. This financial statement is the responsibility of the Company's management. My responsibility is to express an opinion on this financial statement based on my audit.

I conducted my audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that I plan and perform the audit to obtain reasonable assurance about whether the financial statement is free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statement. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. I believe that my audit provides a reasonable basis for my opinion.

In my opinion, the financial statement referred to above present fairly, in all material respects, the financial position of Multi Financial Services Company, Inc. as of December 31, 2010, in conformity with accounting principles generally accepted in the United States of America.

 P.A. CPA
Daniel R. Lucas, P.A. CPA
Pace, Florida
February 12, 2011